

EQT invest in Coromatic Group

- management and founders stay in owner group, Litorina Kapital sell their shares

Coromatic Group, Nordic market leader within physical IT security and uninterruptable power supply, today announces a new owner structure. Private equity investor EQT, fund EQT Expansion Capital II, acquires a major share and will together with current management and company founders pursue further expansion of Coromatic Group. Litorina Kapital who 2008 together with Coromatic, Metric Power System AB, Metric AS and Scanpocon created Coromatic Group, is now selling their shares. Coromatic Group is expected to reach a turnover of 850 million SEK in 2011 and currently has 235 employees in four countries.

- We have achieved great results as well as fast expansion together with Litorina during the last three years, we now have a position in the Nordic market that makes us ready and eager for the next step. We believe that EQT is the right partner to take us to the next level, with their vast experience as well as international network they will be a perfect hand to hold when developing further , both business wise and geographically. We recently started a branch in Finland, and we see start ups in Northern European markets as The Baltics, Poland and Germany as our next step, says Maths Waxin, CEO Coromatic Group.

- We are happy to close this chapter, three years ago we and the management of Coromatic Group agreed on building the Nordic market leader within physical IT security reaching a turn over close to one billion SEK. That vision is now reality, says Paul Steene Partner at Litorina Capital Advisors, investor for fund Litorina Kapital III. It is an exciting business with an exciting future we now hand over to the new investors EQT.

- We like the management's entrepreneurial approach, the strong market drivers and in particular the growth potential in extending our market reach. Acquisitions will continue to be part of the strategy but equally important is creating synergies within the group and further rolling out our service offering, enabling us to continue the success story of Coromatic, says Bo Kastensson who will be new Chairman of the Coromatic Board of Directors.

Management and key co workers from the companies within the group stay as owners, so will members of the Board. The Board of Directors apart from Bo Kastensson, who will be the new Chairman, include Sven Kallstenius, previous CapGemini and Juan Vallejo, previous Niscayah.

Coromatic Group management team will stay the same.



COROMATIC Group

securing business as usual

For more information please contact;

Maths Waxin, CEO Coromatic Group
+46 (0) 70 529 20 95
maths.waxin@coromatic.se

Paul Steene
+46 (0) 709 310 332
paul.steene@litorina.se

Bo Kastensson, new chairman
+ 46 (0) 732 75 38 05
bo@kastensson.se

Coromatic Press contact
Charlotte Geeber
+46 (0) 732 75 38 00
press@coromatic.se

About Coromatic Group

Coromatic Group is a Nordic group of companies with a leading position in IT continuity and reliable power supply. The Group offers analysis and strategic counseling services, as well as the delivery of comprehensive data centers and full-service solutions for reliable power supply. The Group consists of Coromatic AB, Metric Power Systems AB and Skandinaviska Kraftprodukter AB in Sweden, Metric AS in Norway, Scanpocon and Coromatic A/S in Denmark and Coromatic OY in Finland. The principal owner is private equity company EQT. In 2010 the Group's turnover was SEK 650 million. The Group has 235 employees and the headquarters is located in Bromma outside of Stockholm.

Litorina

Litorina, founded in 1998, is a private equity firm that focuses on acquiring and industrially developing small to medium-sized companies primarily in Sweden. Litorina offers broad and deep expertise via its own organization as well as through its network of industrial advisors. Litorina Capital Advisors AB acts as an investment advisor to Litorina's active funds. Litorina is backed by a number of venerable and reputable Swedish and international institutions who have together invested approximately SEK 4.8 billion in Litorina's four funds. See more at www.litorina.se

About EQT

EQT is the leading private equity group in Northern Europe with more than EUR 13 billion in raised capital and multiple investment strategies. Together with a superior network of Industrial Advisors, EQT implements its business concept by acquiring or financing good medium-sized to large companies in Northern and Eastern Europe, Asia and the United States, developing them into leading companies. Development is achieved by applying an industrial strategy with focus on growth. Since inception, EQT has invested EUR 9.7 billion in more than 85 companies and exited more than 40. EQT-owned companies have more than 500,000 employees.

EQT Expansion II is a EUR 474 million fund providing capital for privately owned mid-market companies. The core investment focus of the Fund is businesses in need of capital for growth. The financing solutions have equity characteristics, while the owner normally maintains control over the company.